

# EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY MAY 04, 2000 VOL. 51 NO. 18

ISSN 1520-6114

**U.S. Department of Agriculture** 

Agricultural Marketing Service

**Poultry Programs** 

**Market News Branch** 

#### **NATIONAL EGG REVIEW**



(2) - Delivered Warehouse(3) - Reported Invoice prices

At the beginning of the week Chicago prices were lower on larger sizes, Boston prices were unchanged to lower on all sizes and elsewhere prices were unchanged. During the week in Chicago and the Eastern region prices were unchanged to lower on the larger sizes, unchanged on the balance. Elsewhere prices were unchanged. The market tone ranged steady at best to weak, and the larger sizes were usually in the weakest position. Retail demand continued light to fair, no better than moderate; and was generally best for the occasional feature. Supplies of the larger sizes remained available to ample, and the medium and lighter weights were generally adequate. Nest run breaking stock prices lower. Checks and undergrades were unchanged. Demand was light to occasionally moderate as breakers work limited schedules as liquid product movement is rated lackluster. Offerings continue adequate to mostly fully adequate. Trade sentiment steady to mostly barely steady. Light type fowl were mostly ample for current processing schedules which ranged from normal to heavy.

<u>PRICES TO RETAILERS</u>, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	84-88	76-80	55-57
New York	54-56	51-54	45-48
Philadelphia	52-62	50-60	44-46
SOUTHERN CITIES			
Atlanta (1) (2)	49-50	47.5-49	37-38
Jackson (1)	58-59	56-57	46-47
Major Louisiana Cities (1)	55-68	52-66	42-58
MIDWEST CITIES			
Chicago	43-48	42-47	36-41
Detroit (2)	42-45	41-44	32-35
Major Ohio Cities (2)	43-50.5	42-49	33-38
Major Wisconsin Cities	46-53	44-51	36-43
WESTERN CITIES			
Houston (1)	62-64	58-61	48-51
California(Grade AA)(1)(3)	83	76	68
(1) - Prices reported weekl	у		

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 28-Apr-00 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	63.91	61.54	47.69
SOUTHERN	67.26	65.12	46.84
MIDWEST	58.10	56.58	41.04
WESTERN	89.23	83.96	63.51
TWELVE METRO AREAS	72.08	68.87	51.82

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	05-02-00	04-25-00	05-04-99
Large	25-27	38-40	26-28
Medium	18-20	23-25	17-19

WEEKLY SHELL EGG INVENTORY REPORT-AM May 01, 2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	Nort	heast	CENT	CENT	Atl	Pacific	;
Jumbo	Curr Wk	6.8	15.3	10.1	14.2	7.9	54.3
	Change	1.2	0.1	0.1	0.3	0.1	3%
Ex Lge	Curr Wk	17.3	37.7	11.4	28.7	16.4	111.5
	Change	0.9	14.1	2.4	4.2	3.1	28%
Large	Curr Wk	30.2	99.1	62.9	76.3	89.0	357.5
	Change	5.6	40.0	20.6	26.4	24.9	49%
Medium	Curr Wk	11.6	25.6	12.4	16.7	20.9	87.2
	Change	2.0	6.0	1.0	3.8	1.2	19%
Small	Curr Wk	4.2	4.8	1.1	3.1	5.3	18.5
	Change	0.9	-0.6	-1.9	-0.1	1.1	-3%
Misc	Curr Wk	3.3	16.9	6.7	11.8	5.9	44.6
	Change	-0.8	-3.3	-3.3	-1.1	-0.8	-17%
Ungraded	Curr Wk	19.5	53.6	12.4	28.1	41.3	154.9
	Change	-4.9	12.3	0.1	4.1	1.9	10%
Total	Curr Wk	92.9	253.0	117.0	178.9	186.7	828.5
Percent	Change	6%	37%	19%	27%	20%	24%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stoc	828.5 k 407.9	24% 0%	170 39
Total Shell Eqg	1236.4	15%	209

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

## **EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING	29-APR-00
/LDC IN THO	I IC A NIDC)

(L	(LBS IN THOUSANDS)			CLUDES IN	IGREDIE	NTS)
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK		
C W	1,227,823	27,891	12,311	6,550	3,273	4,116
PW	1,109,687	25,898	10,782	5,597	2,663	3,596
LY	1,140,380	24,710	12,354	6,479	2,888	3,466
% PW	11	8	14	17	23	14
% LY	8	13	0	1	13	19
2000	19,279,037	438,389	191,585	104,357	48,999	64,186
1999	17,842,566	405,678	176,702	97,361	44,992	56,106
		A1/ED 4 OF	- \/IEI D D			

# AVERAGE YIELD PER CASE -CURRENT PREVIOUS LAST WEEK WEEK YEAR 41.43 41.34 41.22

# <u>COMMERCIAL EGG MOVEMENT REPORT</u> FOR W/E 29-APR-00 (RECEIPTS FROM PRODUCERS)

	CASES	PERCENT CH	ANGE FROM
REGIONS	(IN THOUS)	PREVIOUS	LAST
		WEEK	YEAR
N. ATLANTIC	222.6	0	0
E.N. CENTRAL	516.3	9	-65
W.N. CENTRAL	262.5	4	17
S. ATLANTIC	191.4	-6	4
S. CENTRAL	75.1	-4	0
WEST	179.1	-23	-18
TOTAL	1,447.0	-1	-39
MATCHED PLAN	TS REPORTING	92	92

	Broiler Eggs Set in 15 Selected States		Broiler Chic in 15 Selec	
STATE	APR 22	APR 29	APR 22	<b>APR 29</b>
		The	ousand	
AL	29,417	28,023	21,748	21,898
AR	30,357	30,702	23,109	24,180
DE	*4,456	4,139	*4,751	4,613
FL	2,909	2,886	2,310	2,519
GA	32,295	32,281	25,493	25,119
MD	9,171	8,644	*6,693	6,084
MS	17,950	18,299	15,715	15,615
NC	18,244	17,562	*14,141	14,196
PA	*3,765	3,688	*2,831	2,798
SC	4,849	4,596	3,806	3,732
TX	15,010	15,050	11,445	11,833
VA	6,597	6,682	5,420	5,691
CA, TN, & WV	11,418	11,512	*10,563	10,731
15 State Total	*186,438	184,064	*148,025	149,009
Previous Year	183,419	183,331	144,702	147,173
Pct. of Prev. *REVISED	102	100	102	101

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 10-Jun-00 IS ESTIMATED AT 153.6 MILLION HEAD. THIS COMPARES TO 152.8 MILLION HEAD THE PREVIOUS WEEK AND TO 153.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 143.5 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 60.74 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 04/27/00-05/03/00

	S	E	1	<b>NE</b>	M	W	
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	30.67	_	31.75	33.00	31.14	32.11	26.00
GNR W 3			27.75	29.50	26.13	31.00	8.00
GL W XL	35.00	37.00	38.25	39.22	34.04		30.50
GL W LG	_	41.00	33.00	34.50	31.18	27.00	15.50
GL W MD	30.00	31.00	27.92	29.00	27.15	_	18.50
GL W SM	_	_	20.38	21.75	19.00	_	5.00
NRBS - 45	12.00	13.00	_	_	_	_	1.00
NRBS - 39	_	_	_	_	_	17.50	4.00

MOVEMENT OF EG		AIL CHANNELS PW	W/E 29-AF	
CENTERS		THOUSANDS	PW	LY
ATLANTA	19.8	30.4	-35	-27
BOSTON	3.7	5.7	-35	-26
CHICAGO	31.4	74.5	-58	-33
DETROIT	22.5	45.7	-51	-7
KANSAS CITY	3.0	3.8	-21	-36
LOS ANGELES	93.1	159.3	-42	40
NEW ORLEANS	5.2	14.0	-63	-36
NEW YORK	37.8	43.4	-13	-10
ST. LOUIS	12.3	17.6	-30	-2
SAN FRANCISCO	20.2	32.4	-38	17
TOTAL	249.0	426.8	-42	-2
4 WK MVG AVG	338.6			

LIVE TURKEYS SLAUGHTERED			nding 22-APF	R-00	
Y	OUNG(A)	YOUNG	OLD		
	BF	REEDERS	<b>BREEDERS</b>	TOTAL	
	THO	USANDS-			
HEAD	4,011	17	15	4,043	
AVG WT	25.57	31.82	26.13	25.71	
LAST WEEK	4,905	2	61	4,968	
SAME WEEK YR AG	0 6,277	16	45	6,338	
AVG WT	24.46	22.94	27.51	24.48	
TO-DATE/2000	73,427	219	618	74,264	
TO-DATE/1999	73,563**	283	514	74,360	
**Note Young turkey to-date 1999 for week ending 15-Apr					
corrected to 67,286.					

<sup>(</sup>A) Includes 119,000 fryer/roasters in 2,000 and 0,000 in 1999.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 22-APR-00 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

(I REELIMIN TO THE FIRST TERROR TO THE TIME)							
	YOUNG '	TURKI	EYS	FRYER	OLD	TOTAL	TKY
THO	USAND	PW	/ AVG	RSTR	BAND		AVG
	HEAD	% CH	G WT	THC	USAND	HEAD	- WT
N EAST	1,026	73	21.54	NONE	NONE	1,026	21.54
SATL	638	-4	30.31	(A)	(A)	646	30.23
N CENT	1,468	-45	28.31	(A)	(A)	1,473	28.31
SCENT	618	-10	21.47	NONE	NONE	618 2	21.47
WEST	278	-10	26.21	(A)	(A)	280 2	26.19
U.S.TOTAL	4,028(1	B)-16	25.71	0	15	4,043	25.71
TO DATE							
2000	73,527(	B)		119	618	74,264	
TO DATE							
1999	73,846*(	B)		0	514	74,360	
**Note Young Turkey to-date 1999 for week ending 15-Apr							
corrected to	o 67,553						
(A) Not published to avoid displacing individual operations							

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: for the week 17,000 for the year 219,000; last year to date 283,000.

#### LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 29-Apr-2000 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		TH	IOUSANE	)S	
HEAD	152,156(A	A) 2,036	1,424	3,460	486
AVG WT	5.04	3.38	7.74	5.18	6.44
LAST WEEK	146,562	2,030	1,433	3,463	391
YR AGO	153,704	2,147	1,405	3,552	454
AVG WT	4.90	3.37	8.17	5.27	6.64
TO-DATE/2000	2,605,489	34,626	23,306	57,932	7,709
TO-DATE/1999	2,551,327	37,092	22,795	59,887	7,702

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.5 million head. Estimated U.S. slaughter for this period 154.0 million head or 0.5 million head more than or 100 percent of estimated fryers available.

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-May-00

	CURRENT WEEK	PREVIOUS WEEK
	05/06/00(1)	04/29/00
CLASS	THOUS	AND HEAD ———
BRO-FRY	160,019(2)	156,129
LT HENS	2,168	2,107
HVY HENS	1,530	1,494
TOTAL	163,717	159,730
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-May-00 is 156.1 million head compared to 156.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.3 million head or 4.2 million more than estimated available. For week of 13-May-00 the estimated available is 157.2 million head.

### **ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED** FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION HEA	ΑD	
WEEK END	NG	SLAUGHTERED	<b>AVAILABLE</b>	PCT	<b>AVG WT</b>
MARCH	25	157.1	153.4	102	5.08
APRIL	1	158.1	152.9	103	4.97
	8	155.5	150.5	103	5.03
	15	156.7	149.4	105	5.05
	22	148.3	149.9	99	5.05
	29	154.0	153.5	100	5.04
YEAR TO D	ATE	2637.2	2574.8	102	
MAY	6		156.1		
	13		157.2		

## 12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from		
1-May-00	24-Apr-00	24-Apr-00	3-May-99
55.19	-0.70	55.89	58.43

NUMBER OF LOADS 768

#### READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF

05/01/00-05/06/00.		U.S. GRADE	Α	COMPOS	COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	42.00-46.00	46.06	48	48.56	84	
Los Angele	es 62.00	61.17	63	59.62	219	
New York	53.00-56.00	53.65	37	56.04	87	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES. COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS
<b>CURRENT SHIPMENTS</b>	3 2/		AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	67-69	-	-	-
WESTERN REGION 5/	68	-	-	-
16-24 LB TOMS				
EASTERN REGION	64-65	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	64	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

#### **WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS FEDERAL-STATE (INCL GOVT STOCKS) (IN THOUSANDS)

•	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 1-May-00	3,191	127,404	90,183
AM 1-Apr-00	3,920	124,850	78,991
CHG	-729	2554	11192
PCT CHG	-19	2	14

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of March 31, 2000 and the selected centers storage report, the expected U.S. holdings on

May 1, 2000 are:

FROZEN EGGS MIL LBS PLUS OR MINUS 5.02 PCT **TURKS** 407 MIL LBS PLUS OR MINUS 4.97 PCT POP 930 MIL LBS PLUS OR MINUS 4.99 PCT

#### **HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

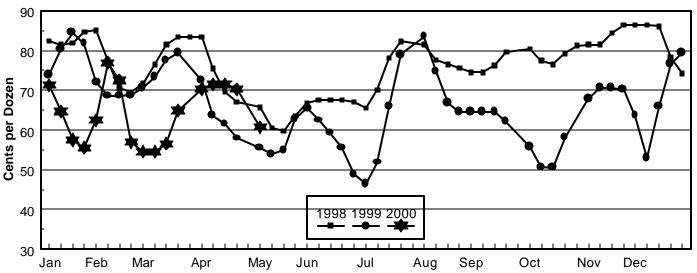
	<b>HEAVY TYPE</b>		
<u>05/01/00</u>	RANGE	MAJORITY	WTD. AVG
Southeast	7-16.5(1)	8.25-10	10.18
Southeast	TFEWR(2)		
South Central	8.75-18(1)	10-13	12.63
04/28/00	<b>LIGHT TYPE</b>		
Eastern	0(1)		
Eastern	0 2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	05(2)	0	
(1) At Farm Buyer	Loading		

(2) At Farm Producer Loading

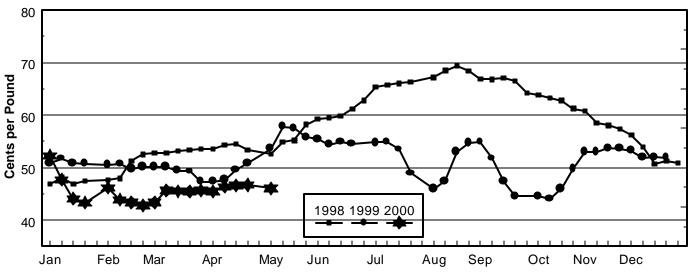
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	Recorded	(515)284-4545				
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	Fax	(323)269-5926	(Officer-In-Charge)			
	Recorded	(323)260-4676				

### New York Large Egg Weekly Average Price, 1998, 1999, 2000



# Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A,1998, 1999, 2000



# Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000

